

# Balaxi Pharmaceuticals Limited

Date: 01.08.2025

To,  
Listing Department,  
National Stock Exchange of India Limited  
Exchange Plaza, Plot No C-1, Block G, Bandra Kurla Complex,  
Bandra (E), Mumbai – 400051

**NSE Symbol: BALAXI**

Dear Sir/Madam,

**Subject: Newspaper Advertisement – Disclosure under Regulation 30 and 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 30 and 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copies of newspaper advertisement published today i.e., August 01, 2025, regarding the Notice of 82<sup>nd</sup> Annual General Meeting and Remote E-Voting Information, as published in Business Standard (English) and Nava Telangana (Telugu) newspapers.

The aforesaid information is also being hosted on the Company's website at [www.balaxipharma.in](http://www.balaxipharma.in).

This is for your information and records.

Yours Faithfully,  
For **Balaxi Pharmaceuticals Limited**

**Mohith Kumar Khandelwal**  
(Company Secretary and Compliance Officer)  
Membership No.: F11243

Encl: A/a

**Registered Office:**

Plot No. 409, H. No. 8-2-293, Maps Towers, 3rd Floor, Phase III, Road No. 81, Jubilee Hills, Hyderabad (T.G.) - 500 096

CIN: L25191TG1942PLC121598

Phone: +91 40 23555300 | Email: [info@balaxi.in](mailto:info@balaxi.in) | Website: [www.balaxipharma.in](http://www.balaxipharma.in)

Balaxi Pharmaceuticals Limited

Registered Office: Plot No.409, H. No. 8-2-293, Maps Towers, 3rd Floor, Phase-III, Road No. 81, Jubilee Hills, Hyderabad, Telangana, India - 500096.  
CIN: L25191TG1942PLC121598 | Phone: +91 40 23555300 | Email: secretarial@balaxi.in | Website: www.balaxipharma.in

NOTICE OF THE 82<sup>nd</sup> ANNUAL GENERAL MEETING AND REMOTE E-VOTING INFORMATION

Notice is hereby given that pursuant to the provisions of the Companies Act,2013 and Rules made thereunder read with the circulars issued by the Ministry of Corporate Affairs (MCA)and the Securities and Exchange Board of India (SEBI) allowing companies to hold their AGMs through Video Conferencing (VC)/Other Audio visual Means (OAVM), the 82<sup>nd</sup> Annual General Meeting (“AGM”) of the Members of Balaxi Pharmaceuticals Limited (“the Company”) is scheduled to be held on Monday, August 25,2025 at 11:00 a.m. (IST) through Video Conferencing (“VC”) / Other Audio-Visual Means (“OAVM”) to transact the business as set out in the Notice of the AGM in Compliance with the aforesaid circulars.

Hence, the notice of the AGM along with the Annual Report 2024-25 were sent through electronic mode only on Thursday, July 31, 2025, to all those Members whose e-mail addresses are registered with the Company/ Registrar and Transfer Agent / Depository Participants / Depositories. Members may note that the Notice and Annual Report 2024-25 are also available on the Company’s website <https://balaxipharma.in/>, website of the Stock Exchange i.e., National Stock Exchange of India Limited [www.nseindia.com](http://www.nseindia.com)

**Instructions for Remote e-Voting:**

Pursuant to the applicable provisions of the Companies Act,2013 read with rules made thereunder and the Listing Regulations, the Company is providing remote e-voting facility before the AGM, to enable them to cast their votes electronically through the facility provided by National Securities Depository Limited (NSDL).

Additionally, the facility for voting during the AGM will also be made available. Members present in the AGM through VC/OAVM and who have not casted their vote on the resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through the e-voting system during the AGM. Detailed instructions for remote e-voting, e-voting during the AGM and attending the AGM through VC/ OAVM are provided in the Notice of the AGM.

All members are further informed that:

a) The Remote e-voting period commences on Friday, August 22, 2025., at 9:00 a.m. (IST) and ends on Sunday, August 24, 2025, at 5:00 p.m. (IST). The e-voting module will be disabled by NSDL for voting thereafter. A member will not be allowed to vote again on any resolution on which vote has already been cast.

b) Members who have cast their votes by remote e-voting prior to the AGM may participate in the AGM but shall not be entitled to cast their votes again.

c) Members holding shares either in physical or dematerialized form, as on cut-off date, i.e., Friday, August 15,2025, may cast their votes electronically through remote e-voting before the AGM or e-voting at the AGM. The voting rights of members shall be proportionate to their share of the paid-up equity share capital of the Company as on the cut-off date, i.e., Friday, August 15, 2025.

d) Any person, who becomes a Member of the Company after dispatch of the Notice of AGM and hold shares as on Friday, August 15,2025 (“cut-off date”) may obtain the login ID and password by sending an email to the RTA at [info@aarthisconsultants.com](mailto:info@aarthisconsultants.com) by mentioning their Folio No. / DP ID and Client ID No. However, if you are already registered with NDSL for e-voting then you can use your existing user ID and password for casting your vote. If you forget your password, you can reset your password by using “Forget User Details/Password” option available on [www.evoting.nsdl.com](http://www.evoting.nsdl.com).

e) Only those persons whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date i.e. Friday, August 15, 2025 shall be entitled to avail the facility of remote e-voting before the AGM or e-voting during the AGM.

If you have any queries or issues regarding attending AGM & e-Voting from the NSDL e-Voting System, you can write an email to [evoting@nsdl.com](mailto:evoting@nsdl.com) or contact at toll free no. 022 - 4886 7000.

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Swapneel pupala, Manager, (NSDL) National Securities Depository Limited at [evoting@nsdl.com](mailto:evoting@nsdl.com) or call at toll free no. 022 -4886 7000.

Members who have not registered their e-mail address are requested to register the same in respect of shares held in electronic form with the Depository through their Depository Participant(s) and in respect of shares held in physical form by writing to the Company’s RTA, Aarathi Consultants Private Limited, 1-2-285, Domalguda, Hyderabad – 500 029, Email: [info@aarthisconsultants.com](mailto:info@aarthisconsultants.com).

For Balaxi Pharmaceuticals Limited

Mohith Kumar Khandelwal  
(Company Secretary and Compliance Officer)  
Membership No.: F11243

Date: July 31, 2025  
Place: Hyderabad

TATA POWER DELHI DISTRIBUTION LIMITED

A Tata Power and Delhi Government Joint Venture

TATAPOWER-DDL Regd. Office: NDPL House, Hudson Lines, Kingsway Camp, Delhi-110 009  
CIN No. U40109DL2001PLC111526, Website: [tatapower-ddl.com](http://tatapower-ddl.com)

NOTICE INVITING TENDERS

Aug 01, 2025

TATA Power-DDL invites tenders as per following details:

Tender Enquiry No. Work Description	Estimated Cos/EMD (Rs.)	Availability of Bid Document	Last Date & Time of Bid Submission/ Date and time of Opening of bids
TPDDL/ENGG/ENQ/200001850/25-26 Rate Contract for LAN Works	52.72 Lac/ 1,32,000	01.08.2025	22.08.2025;1600 Hrs/ 22.08.2025;1630 Hrs
TPDDL/ENGG/ENQ/200001852/25-26 Installation, Testing & Commissioning of 11KV Panels, CT and Associated Services Including Supply of CT	71.13 Lacs/ 1,78,000	01.08.2025	22.08.2025;1600 Hrs/ 22.08.2025;1700 Hrs
TPDDL/INS/ENQ/200001854/2025-26 Motor Fleet Insurance Policies	N.A.	01.08.2025	22.08.2025;1400 Hrs/ 22.08.2025;1600 Hrs

CORRIGENDUM / TENDER DATE EXTENSION

Tender Enquiry No. Work Description	Previously Published Date	Revised Due Date & Time of Bid Submission/ Date & time of opening of bids
TPDDL/ENGG/ENQ/200001837/25-26 Purchase of Intel Servers	30.06.2025	05.08.2025 at 1600 Hrs/ 05.08.2025 at 1630 Hrs
TPDDL/ENGG/ENQ/200001836/25-26 Purchase of SAN Switches	30.06.2025	04.08.2025 at 1600 Hrs/ 04.08.2025 at 1630 Hrs

Complete tender and corrigendum document is available on our  
website [www.tatapower-ddl.com](http://www.tatapower-ddl.com) → Vendor Zone → Tender / Corrigendum Documents

ASSAM ELECTRICITY GRID CORPORATION LIMITED

NOTICE: EXPRESSION OF INTEREST (EOI)

EOI No.- AEGCL/MD/Tech-1145/ Projects/2024/35.

EOI are invited from intending Scheduled Commercial Bank or Financial Institution registered with the Reserve Bank of India for Advancing term loan from intending Financial Institution to meet expenditure for the project “AUGMENTATION OF EXISTING TRANSFORMER BY HIGHER CAPACITY”.

Eoi Documents shall be available at – <https://assamtenders.gov.in> & [www.aegcl.co.in](http://www.aegcl.co.in) from 12:00 hours of 01/08/2025 to 12.00 hours of 21/08/2025. The proposal shall be submitted electronically in the e-tendering portal <https://assamtenders.gov.in>.

Last Date/ Time for receipt of Eoi documents is 21/08/2025 up to 12.00 Hours.

Eoi documents shall be opened on 22/08/2025 at 15.00 Hours.

The TIA reserves the right to accept or reject any proposal and to cancel/ annul the EOI.

Name of the TIA: Chief General Manager (PP&D), AEGCL

Address of the TIA: 1<sup>st</sup> Floor Bijulee Bhawan, Paltanbazar, Guwahati-1

Email Id: [gm\\_mpr@aegcl.co.in](mailto:gm_mpr@aegcl.co.in)

Sd/-, Chief General Manager (PP&D),  
Assam Electricity Grid Corporation Ltd.  
Bijulee Bhawan, Guwahati-781001, Assam

T-872/PR/2023/Camp/331

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This advertisement is for information purpose only and does not constitute an offer or an invitation or recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document.

EXICOM TELE-SYSTEMS LIMITED

Our Company was incorporated as “Himachal Exicom Communications Limited”, a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, Himachal Pradesh situated at Chandigarh (*formerly Registrar of Companies, Punjab, Himachal Pradesh and Chandigarh at Jalandhar*) on May 9, 1994. Our Company was granted a certificate of commencement of business on May 11, 1994, by the Registrar of Companies, Himachal Pradesh situated at Chandigarh (*formerly Registrar of Companies, Punjab, Himachal Pradesh and Chandigarh at Jalandhar*). The name of our Company was changed to “Exicom Tele-Systems Limited”, pursuant to a resolution passed by our Shareholders on August 6, 2008, and a fresh certificate of incorporation consequent upon change of name issued by the RoC on August 11, 2008. There has been no change in the Registered Office of our Company since incorporation.

Corporate Identity Number: L64203HP1994PLC014541

Registered Office: 8, Electronics Complex, Chambaghat, Solan, 173 213, Himachal Pradesh, India; Tel.: +91 179 2230 948

Corporate Office: 3<sup>rd</sup> Floor, Plot No. 38, Institutional Area, Sector 32, Gurugram 122 001 Haryana, India; Tel.: +91 124 6615 200

Contact Person: Sangeeta Kamatak, Company Secretary and Compliance Officer; Tel.: +91 124 6615 200; E-mail: [investors@exicom.in](mailto:investors@exicom.in); Website: [www.exicom.in](http://www.exicom.in)

OUR PROMOTERS: NEXTWAVE COMMUNICATIONS PRIVATE LIMITED AND ANANT NAHATA

ISSUE OF UP TO 18,140,840 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH OF OUR COMPANY (THE “RIGHTS EQUITY SHARES”) FOR CASH AT A PRICE OF ₹ 143.00 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 133.00 PER EQUITY SHARE) AGGREGATING UP TO 2,594.14 MILLION ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARE FOR EVERY 20 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS MONDAY, JULY 7, 2025 (“RECORD DATE”) ( “ISSUE”). SEE “ISSUE INFORMATION” ON PAGE 84 OF THE LETTER OF OFFER (“LOF”).

BASIS OF ALLOTMENT

The Board of Directors of Exicom Tele-Systems Limited wishes to thank all its shareholders and investors for their response to the Issue which opened for subscription on Tuesday, July 15, 2025 and closed on Wednesday, July 30, 2025 and the last date for on-market renunciation of Rights Entitlements was Friday, July 25, 2025. Out of the total 16,314 Applications for 2,10,55,636 Rights Equity Shares, 546 Applications for 73,628 Rights Equity Shares were rejected due to technical reason as disclosed in the Letter of Offer dated July 1, 2025. The total number of valid applications received was 15,768 Application for 2,09,82,008 Rights Equity Shares, which was 115.66% of the issue size. In accordance with the Letter of Offer and the Basis of allotment finalized on Thursday, July 31, 2025, the Registrar to the Issue and National Stock Exchange of India Limited (“NSE”), the Designated Stock Exchange for the Issue, the Company has on Thursday, July 31, 2025, allotted 18,140,840 Rights Equity Shares to the successful applicants.

1. The breakup of valid applications received through ASBA (after technical rejections) is given below:

Category	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)
	Number	Number	Number	Number
Direct	1	7473215	0	7473215
Eligible Equity Shareholers	15447	3298903	6842706	10141609
Renouncees	339	526016	0	526016
Total	15787	11298134	6842706	18140840

2. Information regarding Applications received (including ASBA applications received):

Category	Applications Received		Equity Shares Applied for			Equity Shares allotted		
	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%
Direct	1	0.01%	7473215	1068669745.00	35.49%	7473215	1068669745.00	41.20%
Eligible Equity Shareholers	15974	97.92%	12969676	1854663668.00	61.60%	10141609	1450250087.00	55.90%
Renouncees	339	2.08%	612745	87622535.00	2.91%	526016	75220288.00	2.90%
Total	16314	100.00%	21055636	3010955948.00	100.00%	18140840	2594140120.00	100.00%

**Intimation for Allotment/refund/rejection cases:** The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the investors as applicable will be completed on or about Friday, August 01, 2025. The instructions for unblocking of funds in case of ASBA application will be issue to Self-Certified Syndicate Banks (SCSBs) on Thursday, July 31, 2025. The listing application has been filed with BSE and NSE and subsequently the listing approval is expected to be received by Friday, August 01, 2025, from BSE and NSE. The credit of Rights Equity Shares in the dematerialized form to the respective demat account of allottees will be completed by Friday, August 01, 2025 with CDSL & NSDL, subject to grant of Listing approval by Stock Exchanges. Pursuant to the listing and trading approvals granted by BSE and NSE, the Rights Equity Shares allotted in the issue are expected to commence trading on BSE and NSE with effect from Monday, August 04, 2025.

The Rights Equity Shares will traded under the same ISIN as Equity Shares (i.e., INE777F01014).

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED FORM.

**Disclaimer clause of BSE:** It is to be distinctly understood that the permission given by the BSE should not, in any way be deemed or construed that the LOF has been cleared or approved by BSE, nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the LOF for the full text of the Disclaimer clause of the BSE as provided in “*Other Regulatory and Statutory Disclosures- Disclaimer clause of the BSE*” on page 85 of the LOF.

**Disclaimer clause of NSE (Designated Stock Exchange):** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the LOF has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the LOF for the full text of the Disclaimer clause of the NSE as provided in “*Other Regulatory and Statutory Disclosures- Disclaimer clause of NSE*” on page 85 of the LOF.

REGISTRAR TO THE ISSUE

MUFG Intime India Private Limited (formerly Link Intime India Private Limited)

C-101, 247 Park, LBS Marg, Vikhroli (West), Mumbai 400 083, India, Tel.: +91 81081 14949, E-mail: [exicom.rights2025@in.mpms.mufg.com](mailto:exicom.rights2025@in.mpms.mufg.com), Website: [www.in.mpms.mufg.com](http://www.in.mpms.mufg.com), Contact Person: Shanti Gopalkrishnan

Investors may contact the Registrar to the Issue in case of any query/grievance regarding credit of rights equity shares and contact respective Self-Certified Syndicate Banks (SCSBs) for any query regarding unblocking of funds.

Date: July 31, 2025  
Place: Gurugram

For Exicom Tele-Systems Limited  
On behalf of Board of Directors  
Sd/-  
Sangeeta Karnatak  
Company Secretary & Compliance Officer

Adfactors



Balaxi Pharmaceuticals Limited

Registered Office: Plot No.409, H. No. 8-2-293, Maps Towers, 3rd Floor, Phase-III, Road No. 81, Jubilee Hills, Hyderabad, Telangana, India - 500096.

CIN: L25191TG1942PLC121598 | Phone: +91 40 23555300 | Email: secretarial@balaxi.in | Website: www.balaxipharma.in

NOTICE OF THE 82<sup>nd</sup> ANNUAL GENERAL MEETING AND REMOTE E-VOTING INFORMATION

Notice is hereby given that pursuant to the provisions of the Companies Act,2013 and Rules made thereunder read with the circulars issued by the Ministry of Corporate Affairs (MCA)and the Securities and Exchange Board of India (SEBI) allowing companies to hold their AGMs through Video Conferencing (VC)/Other Audio visual Means (OAVM), the 82<sup>nd</sup> Annual General Meeting (“AGM”) of the Members of Balaxi Pharmaceuticals Limited (“the Company”) is scheduled to be held on Monday, August 25,2025 at 11:00 a.m. (IST) through Video Conferencing (“VC”) / Other Audio-Visual Means (“OAVM”) to transact the business as set out in the Notice of the AGM in Compliance with the aforesaid circulars.

Hence, the notice of the AGM along with the Annual Report 2024-25 were sent through electronic mode only on Thursday, July 31, 2025, to all those Members whose e-mail addresses are registered with the Company/ Registrar and Transfer Agent / Depository Participants / Depositories. Members may note that the Notice and Annual Report 2024-25 are also available on the Company’s website <https://balaxipharma.in/>, website of the Stock Exchange i.e., National Stock Exchange of India Limited [www.nseindia.com](http://www.nseindia.com)

**Instructions for Remote e-Voting:**

Pursuant to the applicable provisions of the Companies Act,2013 read with rules made thereunder and the Listing Regulations, the Company is providing remote e-voting facility before the AGM, to enable them to cast their votes electronically through the facility provided by National Securities Depository Limited (NSDL).

Additionally, the facility for voting during the AGM will also be made available. Members present in the AGM through VC/OAVM and who have not casted their vote on the resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through the e-voting system during the AGM. Detailed instructions for remote e-voting, e-voting during the AGM and attending the AGM through VC/ OAVM are provided in the Notice of the AGM.

All members are further informed that:

a) The Remote e-voting period commences on Friday, August 22, 2025., at 9:00 a.m. (IST) and ends on Sunday, August 24, 2025, at 5:00 p.m. (IST). The e-voting module will be disabled by NSDL for voting thereafter. A member will not be allowed to vote again on any resolution on which vote has already been cast.

b) Members who have cast their votes by remote e-voting prior to the AGM may participate in the AGM but shall not be entitled to cast their votes again.

c) Members holding shares either in physical or dematerialized form, as on cut-off date, i.e., Friday, August 15,2025, may cast their votes electronically through remote e-voting before the AGM or e-voting at the AGM. The voting rights of members shall be proportionate to their share of the paid-up equity share capital of the Company as on the cut-off date, i.e., Friday, August 15, 2025.

d) Any person, who becomes a Member of the Company after dispatch of the Notice of AGM and hold shares as on Friday, August 15,2025 (“cut-off date”) may obtain the login ID and password by sending an email to the RTA at [info@aarthiconsultants.com](mailto:info@aarthiconsultants.com) by mentioning their Folio No./ DP ID and Client ID No. However, if you are already registered with NDSL for e-voting then you can use your existing user ID and password for casting your vote. If you forget your password, you can reset your password by using “Forget User Details/Password” option available on [www.evoting.nsdl.com](http://www.evoting.nsdl.com).

e) Only those persons whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date i.e. Friday, August 15, 2025 shall be entitled to avail the facility of remote e-voting before the AGM or e-voting during the AGM.

If you have any queries or issues regarding attending AGM & e-Voting from the NSDL e-Voting System, you can write an email to [evoting@nsdl.com](mailto:evoting@nsdl.com) or contact at toll free no. 022 - 4886 7000.

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Swapneel pupala, Manager, (NSDL) National Securities Depository Limited at [evoting@nsdl.com](mailto:evoting@nsdl.com) or call at toll free no. 022 -4886 7000.

Members who have not registered their e-mail address are requested to register the same in respect of shares held in electronic form with the Depository through their Depository Participant(s) and in respect of shares held in physical form by writing to the Company’s RTA, Aarthi Consultants Private Limited, 1-2-285, Domalguda, Hyderabad – 500 029, Email: [info@aarthiconsultants.com](mailto:info@aarthiconsultants.com).

For Balaxi Pharmaceuticals Limited

Mohith Kumar Khandelwal

(Company Secretary and Compliance Officer)

Membership No.: F11243

Date: July 31, 2025

Place: Hyderabad

TATA POWER DELHI DISTRIBUTION LIMITED

A Tata Power and Delhi Government Joint Venture

TATAPOWER-DDL Regd. Office: NDPL House, Hudson Lines, Kingsway Camp, Delhi-110 009

CIN No. U40109DL2001PLC111526, Website: [tatapower-ddl.com](http://tatapower-ddl.com)

NOTICE INVITING TENDERS

Aug 01, 2025

TATA Power-DDL invites tenders as per following details:

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TPDDL/INS/ENQ/200001854/2025-26 Motor Fleet Insurance Policies	N.A.	01.08.2025	22.08.2025;1400 Hrs/ 22.08.2025;1600 Hrs

CORRIGENDUM / TENDER DATE EXTENSION

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TPDDL/ENGG/ENQ/200001836/25-26 Purchase of SAN Switches	30.06.2025	04.08.2025 at 1600 Hrs/ 04.08.2025 at 1630 Hrs

Complete tender and corrigendum document is available on our  
website [www.tatapower-ddl.com](http://www.tatapower-ddl.com) → Vendor Zone → Tender / Corrigendum Documents

ASSAM ELECTRICITY GRID CORPORATION LIMITED

NOTICE: EXPRESSION OF INTEREST (EOI)

EOI No.- AEGCL/MD/Tech-1145/ Projects/2024/35.

EOI are invited from intending Scheduled Commercial Bank or Financial Institution registered with the Reserve Bank of India for Advancing term loan from intending Financial Institution to meet expenditure for the project “AUGMENTATION OF EXISTING TRANSFORMER BY HIGHER CAPACITY”.

Eoi Documents shall be available at – <https://assamtenders.gov.in> & [www.aegcl.co.in](http://www.aegcl.co.in) from 12:00 hours of 01/08/2025 to 12.00 hours of 21/08/2025. The proposal shall be submitted electronically in the e-tendering portal <https://assamtenders.gov.in>.

● Last Date/ Time for receipt of Eoi documents is 21/08/2025 up to 12.00 Hours.

● Eoi documents shall be opened on 22/08/2025 at 15.00 Hours.

The TIA reserves the right to accept or reject any proposal and to cancel/ annul the EOI.

Name of the TIA: Chief General Manager (PP&D), AEGCL

Address of the TIA: 1<sup>st</sup> Floor Bijulee Bhawan, Paltanbazar, Guwahati-1

Email Id: [gm\\_mpr@aegcl.co.in](mailto:gm_mpr@aegcl.co.in)

Sd/-, Chief General Manager (PP&D),  
Assam Electricity Grid Corporation Ltd.  
Bijulee Bhawan, Guwahati-781001, Assam

T-872/PR/2023/Camp/331

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exicom

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EXICOM TELE-SYSTEMS LIMITED

Our Company was incorporated as “Himachal Exicom Communications Limited”, a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, Himachal Pradesh situated at Chandigarh (*formerly Registrar of Companies, Punjab, Himachal Pradesh and Chandigarh at Jalandhar*) on May 9, 1994. Our Company was granted a certificate of commencement of business on May 11, 1994, by the Registrar of Companies, Himachal Pradesh situated at Chandigarh (*formerly Registrar of Companies, Punjab, Himachal Pradesh and Chandigarh at Jalandhar*). The name of our Company was changed to “Exicom Tele-Systems Limited”, pursuant to a resolution passed by our Shareholders on August 6, 2008, and a fresh certificate of incorporation consequent upon change of name issued by the RoC on August 11, 2008. There has been no change in the Registered Office of our Company since incorporation.

Corporate Identity Number: L64203HP1994PLC014541

Registered Office: 8, Electronics Complex, Chambaghat, Solan, 173 213, Himachal Pradesh, India; Tel.: +91 179 2230 948

Corporate Office: 3<sup>rd</sup> Floor, Plot No. 38, Institutional Area, Sector 32, Gurugram 122 001 Haryana, India; Tel.: +91 124 6615 200

Contact Person: Sangeeta Kamatak, Company Secretary and Compliance Officer; Tel.: +91 124 6615 200; E-mail: [investors@exicom.in](mailto:investors@exicom.in); Website: [www.exicom.in](http://www.exicom.in)

OUR PROMOTERS: NEXTWAVE COMMUNICATIONS PRIVATE LIMITED AND ANANT NAHATA

ISSUE OF UP TO 18,140,840 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH OF OUR COMPANY (THE “RIGHTS EQUITY SHARES”) FOR CASH AT A PRICE OF ₹ 143.00 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 133.00 PER EQUITY SHARE) AGGREGATING UP TO 2,594.14 MILLION ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARE FOR EVERY 20 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS MONDAY, JULY 7, 2025 (“RECORD DATE”) ( “ISSUE”). SEE “ISSUE INFORMATION” ON PAGE 84 OF THE LETTER OF OFFER (“LOF”).

BASIS OF ALLOTMENT

The Board of Directors of Exicom Tele-Systems Limited wishes to thank all its shareholders and investors for their response to the Issue which opened for subscription on Tuesday, July 15, 2025 and closed on Wednesday, July 30, 2025 and the last date for on-market renunciation of Rights Entitlements was Friday, July 25, 2025. Out of the total 16,314 Applications for 2,10,55,636 Rights Equity Shares, 546 Applications for 73,628 Rights Equity Shares were rejected due to technical reason as disclosed in the Letter of Offer dated July 1, 2025. The total number of valid applications received was 15,768 Application for 2,09,82,008 Rights Equity Shares, which was 115.66% of the issue size. In accordance with the Letter of Offer and the Basis of allotment finalized on Thursday, July 31, 2025, the Registrar to the Issue and National Stock Exchange of India Limited (“NSE”), the Designated Stock Exchange for the Issue, the Company has on Thursday, July 31, 2025, allotted 18,140,840 Rights Equity Shares to the successful applicants.

1. The breakup of valid applications received through ASBA (after technical rejections) is given below:

Category	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)
	Number	Number	Number	Number
Direct	1	7473215	0	7473215
Eligible Equity Shareholers	15447	3298903	6842706	10141609
Renouncees	339	526016	0	526016
Total	15787	11298134	6842706	18140840

2. Information regarding Applications received (including ASBA applications received):

Category	Applications Received		Equity Shares Applied for			Equity Shares allotted		
	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%
Direct	1	0.01%	7473215	1068669745.00	35.49%	7473215	1068669745.00	41.20%
Eligible Equity Shareholers	15974	97.92%	12969676	1854663668.00	61.60%	10141609	1450250087.00	55.90%
Renouncees	339	2.08%	612745	87622535.00	2.91%	526016	75220288.00	2.90%
Total	16314	100.00%	21055636	3010955948.00	100.00%	18140840	2594140120.00	100.00%

**Intimation for Allotment/refund/rejection cases:** The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the investors as applicable will be completed on or about Friday, August 01, 2025. The instructions for unblocking of funds in case of ASBA application will be issue to Self-Certified Syndicate Banks (SCSBs) on Thursday, July 31, 2025. The listing application has been filed with BSE and NSE and subsequently the listing approval is expected to be received by Friday, August 01, 2025, from BSE and NSE. The credit of Rights Equity Shares in the dematerialized form to the respective demat account of allottees will be completed by Friday, August 01, 2025 with CDSL & NSDL, subject to grant of Listing approval by Stock Exchanges. Pursuant to the listing and trading approvals granted by BSE and NSE, the Rights Equity Shares allotted in the issue are expected to commence trading on BSE and NSE with effect from Monday, August 04, 2025.

The Rights Equity Shares will traded under the same ISIN as Equity Shares (i.e., INE777F01014).

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED FORM.

**Disclaimer clause of BSE:** It is to be distinctly understood that the permission given by the BSE should not, in any way be deemed or construed that the LOF has been cleared or approved by BSE, nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the LOF for the full text of the Disclaimer clause of the BSE as provided in “*Other Regulatory and Statutory Disclosures- Disclaimer clause of the BSE*” on page 85 of the LOF.

**Disclaimer clause of NSE (Designated Stock Exchange):** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the LOF has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the LOF for the full text of the Disclaimer clause of the NSE as provided in “*Other Regulatory and Statutory Disclosures- Disclaimer clause of NSE*” on page 85 of the LOF.

REGISTRAR TO THE ISSUE

MUFG Intime India Private Limited (formerly Link Intime India Private Limited)

C-101, 247 Park, LBS Marg, Vikhroli (West), Mumbai 400 083, India, Tel.: +91 81081 14949, E-mail: [exicom.rights2025@in.mpms.mufg.com](mailto:exicom.rights2025@in.mpms.mufg.com), Website: [www.in.mpms.mufg.com](http://www.in.mpms.mufg.com), Contact Person: Shanti Gopalkrishnan

Investors may contact the Registrar to the Issue in case of any query/grievance regarding credit of rights equity shares and contact respective Self-Certified Syndicate Banks (SCSBs) for any query regarding unblocking of funds.

Date: July 31, 2025

Place: Gurugram

For Exicom Tele-Systems Limited

On behalf of Board of Directors

Sd/-

Sangeeta Karnatak

Company Secretary & Compliance Officer

Adfactors



